

How to Set up Mandatory Fields on the SC Client Entry / View Screen

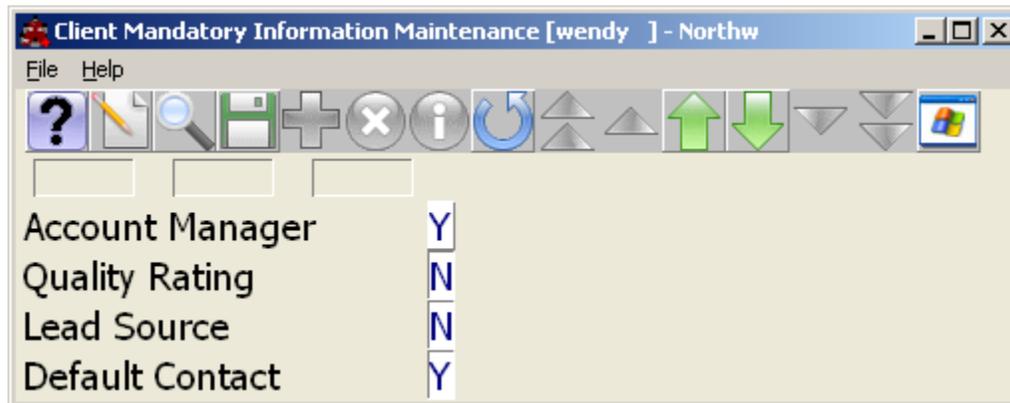
Quick Reference Guide

There are four fields that can be setup as mandatory fields on the SC Client Entry / View Screen which are **Contact Name**, **Account Manager**, **Lead Source** and **Quality Rating**.

To set up one or more of these fields to be mandatory, begin from the main Sales & Catering Maintenance Screen.

Select the **Codes // Menu**

And then select Client **Mandatory Information Maintenance**



For each field, type a **Y** to make the field mandatory and require that information is filled in or type an **N** to allow this field to be left blank.

Once completed, ensure that users log out of their current Maestro session and log back in, for the changes to take effect.